

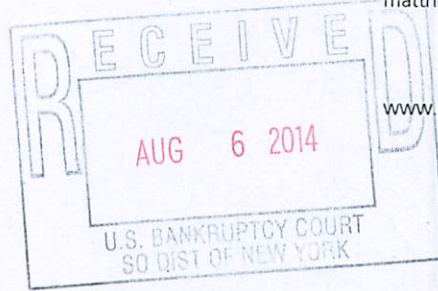


**UBS AG**  
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Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

Matthias Mohos  
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**BY REGISTERED MAIL**  
U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA



www.ubs.com

## Message

July 28, 2014

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim: Credit Suisse, Switzerland

☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

☐ returned with thanks  
☐ please comment  
☐ please sign  
☐

☐ please return  
☒ please confirm receipt  
☒ please process

Remarks

TOCE100    USD 50'000.00    CH0043088639  
                  USD 20'000.00    CH0043088654

Transferor: Credit Suisse Switzerland / Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director



**EVIDENCE OF TRANSFER OF CLAIM**



**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55829** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON **July 22, 2014**.

**Credit Suisse AG**

By: \_\_\_\_\_  
Name: Adrian Graf  
Title: AVP

A handwritten signature in black ink, appearing to be "A. Graf", written over a horizontal line.

By: \_\_\_\_\_  
Name: Rita von Wyl  
Title: AVP

A handwritten signature in black ink, appearing to be "R. von Wyl", written over a horizontal line.

TOCE100



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
CH0043088639	55829	October 29, 2009	Lehman Brothers Treasury BV	USD 50,000
CH0043088654	55829	October 29, 2009	Lehman Brothers Treasury BV	USD 20,000

TOCE 100